TAXONOMIC PROBLEM IN NEMATODES OF THE XIPHINEMA AMERICANUM GROUP (NEMATODA, DORYLAIMOIDEA)

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According to the classification of Lamberti and Bleve-Zacheo (1979) there are 23 phytoparasitic species of nematodes morphologically similar to Xiphinema americanum. From the shape and size of the tail and head, and ratio c', we have grouped these nematodes into 3 subgroups of species similar to X. pachtaicum, X. citricolum and X. brevicolle. X. variabile Heyns, 1966 (c' = 2.4-2.9) suggested a group of species similar to X. elongatum, whilst X. inaequale was considered as a synonym for X. neoamericanum. A new species was added to the list for the X. americanum group, a species detected on USSR territory. X. paramonovi sp. n. Romanenko, 1981 is described herein. In USSR, the most frequent recorded examples of these nematodes are X. brevicolle. X. pachtaicum and X. paramonovi.

The nematode species morphologically similar to Xiphinema americanum are obligate parasites of plants, mainly of perennial wood and shrub species, although they can parasitize the roots of annual herbaceous plants (Romanenko, 1973; 1976; 1981; Romanenko & Stegaresku, 1981; Stegaresku, 1980; Metlitskii et al., 1982; Lamberti & Bleve-Zacheo, 1979; Barbez, 1982; and others). Moreover, three species in this group (X. americanum, X. brevicolle and X. rivesi) are vectors of 6 phytopathogenic viruses --tomato ringspot, tobacco ringspot, peach mosaic, peach leafcurl, twisted leaves in cherry, necrotic ringspot of bilberry and an unidentified raspberry virus (Stegaresku, 1980; Jakobsen, 1974; Martelli, 1975; 1978; Forer, 1981; Forer & Stouffer, 1982; and others).

Lima (1965) suggested that X. americanum Cobb, 1913, was several species. After studying the morphometric variation of species similar to X. americanum, Tarjan (1969) came to the conclusion that X. brevicolle, X. opisthohysterum and the Mediterranean species described by Lima (1965), subsequently described as X. mediterraneum (Martelli & Lamberti, 1967), were valid species of the X. americanum group. In 1972, all species enumerated and including X. rivesi Dalmasso, 1969, as it had been described at that time, were placed into a subgenus Xiphinema sensu stricto with X. americanum as the type species (Cohn & Sher, 1972). Subsequently, the number of species in the X. americanum group increased considerably with the publication of descriptions of new species (Khan & Ahmad, 1975; 1977; Lamberti & Bleve-Zacheo, 1979; Lamberti & Martelli, 1971; Luc & Williams, 1978; Siddiqi & Lamberti, 1977; Saxena et al., 1973).

Defining species of *Xiphinema* in a given group is very difficult, as they are morphologically similar. Many of their metrical and morphological features overlap. The taxonomic status of the majority of species in this group cannot be established by any one distinguishing feature, but rather by a set of several features. To facilitate the diagnosis of *Xiphinema* species morphologically similar to *X. americanum*, we investigated the groupings described below.

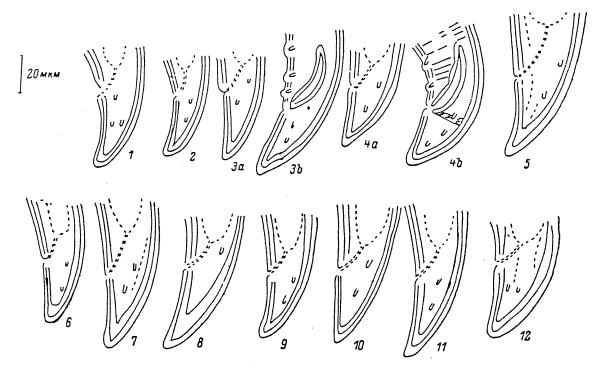


Fig. 1: The shape and dimensions of the tail in Xiphinema species, subgroup X. pachtaicum (after: Lamberti and Bleve-Zacheo, 1979). 1: X. americanum; 2: X. opisthohysterum; 3,a,b: X. californicum; 4,a,b: X. peruvianum; 5: X. laevistriatum; 6: X. intermedium; 7: X. oxycaudatum; 8: X. pachtaicum; 9: X. utahense; 10,11: X. tenuicutis; 12: X. rivesi.

For the principal morphological and metrical features of nematodes of the X. americanum group, one should consider the size and shape of the tail and labial region, ratio c' (relationship of tail length to body diameter in the anal region) and also the most reliable biometric characters used specifically for the Longidoridae --ratio J (the length of the hyaline part of the tail) and the diameters of the body at the labial region and at the beginning of the hyaline part of the tail. These characters were used for the first time by Lamberti for the diagnosis of species in the genus Longidorus (Lamberti, 1970; 1975) and were used as reliable diagnostic characters for the description of 15 new species of nematodes in the X. americanum group (Lamberti & Bleve-Zacheo, 1979). Moreover, the important diagnostic characters of nematodes in a given group are body diameters at the stylet guide ring, at base of the oesophagus, at vulva, and at anus, odontostyle and odontophore lengths, distance from the anterior end to the stylet guide ring, tail length, and ratios a, b, c (Lamberti, 1975; Lamberti & Bleve-Zacheo, 1979).

Variations in morphological characters tabulated by us, are presented in the tables that follow. Data in the tables were obtained from original descriptions of the species and from subsequent descriptions (Romanenko, 1981; Stegaresku, 1980; Tulaganov, 1938; Cobb, 1913; Dalmasso, 1969; Khan & Ahmad, 1975; 1977; Lamberti & Bleve-Zacheo, 1979; Lamberti & Martelli, 1971; Lordello & da Costa, 1961; Luc & Williams, 1968; Martelli & Lamberti, 1967; Saxena et al., 1973; Siddiqi, 1961; Siddiqi & Lamberti, 1977; Wojtowicz et al., 1982; and

Published variation in the morphometrics and ratios of the nematode group Xiphinema americanum (in Jm)

| Body length |
|---|
| (1991) |
| |
| 1.4-1.9 1.4-1.5 1.4-1.5 |
| 1,612,2 1,511,9 1,511,9 1,411,9 |
| 1,6-1,9 |
| |
| 1.6-2.05 |
| 1.6-1.8 1.5-1.9 1.8-2.1 |
| |
| 1.8-2.6 1.6-2.0 1.3-1.9 1.7-2.1 1.7-1.9 |
| 1.012.3 |

| | | | | | | Body diameters | | | |
|--|--|--|---|--|---|--|--|--|--|
| Nematode species | aperture to guide sheath | Tail | J hyaline part of tail | L≯p region | Guide sheath | Base of oesophagus | Greatest | Anus | Anterior end of tail hyaline |
| | | | | Subgroup | Subgroup X. pachtaicum | шп | | | |
| | 48-71 48-51 51-82 | 27-40 30-36 23-38 | 5-12 6-7 6-12 8-8-2 | 8.5-11.5 9 7.5-10 | 20–26 17 18–28 26–31 | 26-34 24-25 22-35 30-40 | 28-38 28-33 24-41 37-47 | 16-22 16 14-22 19-31 | 5.5~10 6~7.5 5.5~11 |
| X. rivesi Dalmasso, 1909 X. californicum Lamberti, Bleve-Zacheo, 1979 X. intermedium Lamberti, Bleve-Zacheo, 1979 X. oxycaudatum Lamberti, Bleve-Zacheo, 1979 | 63-84 58-67 66-75 | 27-36 31-38 27-35 | 9-12 | 9.5-11.5 | 22-31 24-29 22-26 | 26-36 32-38 30-40 | 28-40 34-40 32-37 | 17–22 20–24 19–23 | 5.5-11 7-11.5 7-10 |
| | 67-78 77-82 55-64 54-61 | 26-35 31-37 26-32 29-36 | 6-10.5 3.5-7 6.5-10 11-13 | 9-10.5 10-11.5 9-10 9-11 | 23-26 22-26 22-27 24-28 | 26-31 21-35 29-34 | 31-36 33-42 33-42 31-40 | 22-26 18-29 20-24 | 6.55-10.5 7-9 10.5-11.5 |
| | | | | Subgroup | Subgroup X. citricolum | Ium | | | |
| X. necamericanum Saxena, Chhabra, Joshi, 1973 X. inaequale (Khan, Ahmad, 1975), Khan, | 85 | 1 | 1 | 10 | 1 | 1 | 1 | 1 | |
| Ahmad, 1977 X. citricolum Lamberti, Bleve-Zacheo, 1979 X. Tloridae Lamberti, Eleve-Zacheo, 1979 X. Georgianum Lamberti, Bleve- Zacheo, 1979 X. targanense Lamberti, Bleve-Zacheo, 1979 | 64-69 68-86 89-107 54-65 | 34-36 22-34 26-34 33-34 | 12-14 5-11 10-15 11.5-13.5 | 12.5 11.5-13.5 11.5-12.5 11.5-12.5 | 31-32 28-34 30-34 27-31 | 36-37 32-44 35-41 31-34 | 38-39 35-47 37-44 32-40 | 21-23 21-27 21-27 18-23 | 8.5-9 7.5-12 8-12 7-8.5 |
| | | | | Subgrou | Subgroup X. brevicolle | | | | |
| X. brevicolle Lorbello et da Costa, 1961 X. diffusum Lamberti, Bleve-Zacheo, 1979 X. guirani Luc et Williams, 1978 X. incognitum Lamberti, Bleve-Zacheo, 1979 X. luci Lamberti, Bleve-Zacheo, 1979 X. sheri Lamberti, Bleve-Zacheo, 1979 X. paramonovi Romanenko, 1981 | 64-90 73-90 60-95 67-78 68-85 68-96 | 21-32 18-27 18-33 25-38 22-38 22-28 | 6-13 8-10.5 5-14 8.5-12.5 7-9.5 9-11 | 12-14 10-12 10-13 11-13 10-11 13-15 | 28-43 27-32 23-27 26-31 24-29 29-34 30-36 | 31-52 33-41 26-49 34-42 36-48 36-42 | 34-68 35-48 29-47 36-45 31-40 34-59 | 24-40 23-31 20-33 24-33 22-23 25-35 | 5.5-21 14-19 14-19 8-20 12-18 11.5-20 |

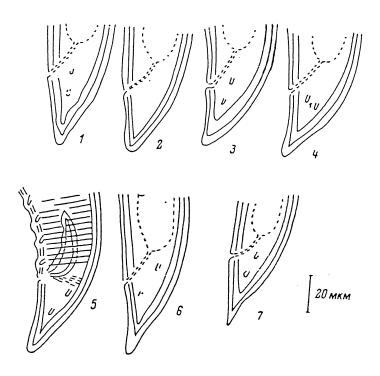


Fig. 2: The shape and dimensions of the tail in *Xiphinema* species, subgroup *X. citricolum* (after: Lamberti & Bleve-Zacheo, 1979). 1,2: *X. floridae*; 3: *X. neoamericanum*; 4,5: *X. citricolum*; 6: *X. georgianum*; 7: *X. tarjense*.

others). This information was used to prepare a differential diagnosis for a new species recorded from the territory of USSR --X. paramonovi Romanenko, 1981.

As the tables show, morphometrics of species of the X. americanum group (length of body, ratios a, b, c, length of odontostyle and odontophore) partly or completely overlap. Differentiation of these species therefore is very difficult. To facilitate diagnosis, the shape and dimensions of tails and lips and some metrical indexes may be used (c', body diameters at the labial region, at the anal level of the tail, and at the beginning of the hyaline part of the tail), to distinguish species of this group into 3 subgroups; X. pachtaicum, X. citricolum and X. brevicolle.

Included in the subgroup containing X. pachtaicum (Fig. 1) are species with comparatively long, ventrally curved, pointed tails and ratios c=36.5 to 85 and c' from 1.2 to 2.5, with the body diameter at the beginning of the hyaline part of the tail no greater than 12 μm (excepted X. rivesi). In the majority of species in this group the labial region is separated from the body by a distinct constriction with a diameter of 7.5 to 11.5 μm .

Included in the second subgroup containing X. citricolum (Fig. 2) are species with short conical tails with finger-shaped ends and ratios c = 22 to 77 and c' = 1.2 to 1.6. The labial region is flat, dilated, sometimes button-shaped with a diameter of 11 to 13.5 μ m.

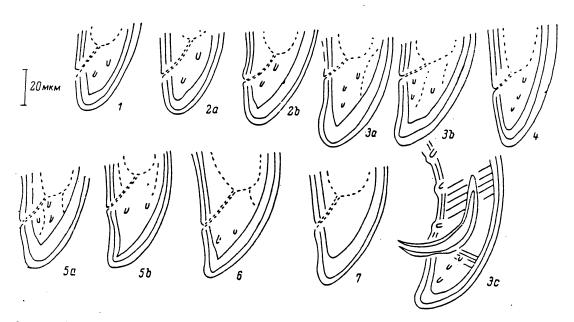


Fig. 3: The shape and dimensions of the tail in Xiphinema species, subgroup X. brevicolle (1-6 after: Lamberti & Bleve-Zacheo, 1979; 7: original). 1: X. brevicolle; 2,a,b: X. guirani; 3,a-c: X. incognitum; 4: X. luci; 5,a,b: X. diffusum; 6: X. sheri; 7: X. paramonovi.

Included in the third subgroup containing X. brevicolle are species with blunt-ended, short, often hemispherical tails, ratio c = 47 to 112, with a diameter up to 21 μ m at the beginning of the hyaline part of the tail, and ratio c' = 0.7 to 1.2. The labial region in the majority of species in this subgroup is broadly-rounded with a diameter of 10 to 15 μ m, not infrequently separated from the body line by a shallow constriction.

The most numerous is the first subgroup, morphologically similar to X. pachtaicum. There are eleven members of the subgroup, two of which --X. laevistriatum and X. peruvianum-- occupy an intermediate position between the species in this subgroup and the subgroup of species similar to X. citricolum. There are 5 members in the X. citricolum subgroup and 7 in the X. brevicolle subgroup. The species X. neoamericanum is transitional between these two subgroups.

From morphometric investigations conducted on 23 species similar to X. americanum and attributed to it by Lamberti and Bleve-Zacheo (1979) we eliminated X. variabile Heyns, 1966, because its tail length and ratio c'=2.4 to 2.9 suggested that it was more similar to species contained in the X. elongatum group. Moreover, X. inaequale Kahn & Ahmad, 1977 was considered a synonym of X. neoamericanum Saxena, Chhabra & Joshi, 1973.

With the analysis of the morphological and biometrical ratios of the different species of *Xiphinema*, a succession of authors (Stegaresku, 1976; 1980;

Lamberti & Bleve-Zacheo, 1979) recorded that the tail of different juvenile stages were always longer than those of the adult specimens. We recorded an analogous occurrence with species in the X. americanum group. Apparently, a transformation of the tail in the evolutionary process occurred with the long, sharply-conical tailed species in the X. pachtaicum subgroup, and the bluntly-conical or rounded and hemispherical tails, as in the X. brevicolle group. This, apparently, would indicate that species of nematode morphologically similar to X. pachtaicum are phytogenetically more ancient forms than those species of Xiphinema which we refer to as the X. citricolum subgroup. Considering the fact that X. americanum was identified as being several species plus the fact that 23 similar but distinct new species, differing morphologically and ecologically, were subsequently described, we believe that a revision is required of all earlier descriptions and reports from the territory of USSR concerning nematodes belonging to this group.

During the last five years studies of ecological and morphological differences between discrete populations of nematodes in different regions of the Soviet Union and a re-examination of earlier records of nematodes being identified as X. americanum revealed the following species of Xiphinema in the territory of USSR: X. brevicolle, X. pachtaicum and X. rivesi. Also, it was necessary to describe a new species -- X. paramonovi Romanenko, 1981. The following is an enlarged description of X. paramonovi, named in memory of the eminent Soviet nematologist, A.A. Paramonov.

Xiphinema paramonovi Romanenko, 1981 (Fig. 3)

Holotype (\mathbb{Q}): L = 2.26 mm; a = 52; b = 6.8; c = 68.5; c' = 1; V = 55.4%; length of odontostyle, 102 μ m; length of odontophore, 60 μ m; distance of guide ring from anterior end, 81 μ m; length of tail, 33 μ m; J 9 μ m; diameters of body in the labial region, 13 μ m; at guide-ring, 30 μ m; at base of the oesophagus, 42 μ m; at vulva, 43.5 μ m; at anus, 33 μ m; at beginning of the hyaline part of the tail, 18 μ m.

Paratypes (Q): n=27. The morphometric data of paratypes are presented in the tables and partly in the description and differential diagnosis of the species, therefore, they are not repeated here.

Males were not detected.

The holotype and paratype specimens are on slides kept in the collection of the Nematology laboratory at the Regional Scientific Research Institute for Horticulture of the Non-Chernozem Zone (Moscow).

Description: Body of the adult female cylindrical and when fixed assumes the form of a "C"; sometimes curving to form an incomplete spiral, that tapers anteriorly, sometimes the anterior part of the body is straight with the posterior curving ventrally, sometimes up to the level of the vulva to form a "J". Cuticle smooth, about 2 μ m thick, except at the anterior and posterior extremities, where it is about 3 μ m thick and up to 5 μ m in the labial region. Labial region rounded, spherical with two circles of papillae, separated from the rest of the body by a shallow constriction, the height of the labial region

is $6.0-7.5 \mu m$. The amphidial openings are conspicuous slits. Average stylet length, 159.9 (146-168) $\mu\mathrm{m}$, odontostyle, 2 $\mu\mathrm{m}$ thick anteriorly and about 3 $\mu\mathrm{m}$ at its junction with the odontophore. Stylet guiding sheath situated at midodontophore, 5-8 μ m in length. Oesophagus dorylaimid-like with very muscularized posterior part occupying about 1/3 of the length of the oesophagus; oesophagus length, 347.8 (306-402) μ m, with posterior part 94.2 (65-103) μ m. Intestine a straight tube containing granulated mass. Vulva a transverse slit. reproductive tracts, anterior and posterior to vulva showing similar development. Some females with 2 to 4 synchronous eggs, egg length not Organ Z absent. Tail of females short, regular, bluntly-conical, exceeding width of body. without finger-shaped terminus. 3 to 4 caudal papillae present. A distinctive peculiarity of the tail is its bluntly-conical shape and the presence of a slight ventral curvature. Index J (length of the hyaline part of the tail) is two times smaller than the diameter of the tail at the beginning of the hyaline part.

Distribution and plant-hosts. The species was discovered in 1968 in Tula province, on the state farm '8th March', Uzlovaya district in the rhizosphere of apple and pear trees on average loamy podzol chernozem, and in 1969 in Mordovskaya ASST on the state farm 'Romadonovski' in the rhizosphere of raspberry canes, affected by viral curl on chernozem of an average loam and fertility (Romanenko, 1973). Moreover, in 1979, this species was recovered from the rhizosphere of raspberries, black currants and wild strawberries on the experimental area of the Institute of Zoology and Physiology Academy of Science MSSR, Kishinev. The holotype was recovered from the rhizosphere of a pear tree on average-loamy chernozem on the state farm '8th March' in Tula.

Differential diagnosis: The species, distinguished by the shape and length of its tail, ratio c', and body diameter at the anterior end of the hyaline part of the tail, belongs to the subgroup X. brevicolle (see Table). It differs from the other species in the subgroup in the diameter and shape of its labial area, with the exception of X. brevicolle that has lip diameter similar to that of X. paramonovi; and in the number and location of pre-anal and caudal papillae (Fig. 3) and tail length, except for X. incognitum that has tail length varying from 25 to 38 μ m and has several differences in the values for the ratios.

From data in the table and in Fig. 3 it appears that X. paramonovi differs from X. brevicolle by having a longer tail length, a labial region button-shaped instead of broadly-rounded one, and set-off from the body by a shallow constriction, and by ratio c; from X. guirani in body length, tail length, body diameter at the labial region and ratios c and c'; from X. incognitum in the shape and diameter of the labial region, the larger body diameters at the stylet guiding sheath and at the anterior end of the hyaline part of the tail; from X. diffusum in tail length, body diameters at the labial region, at the stylet guiding sheath and at the anterior end of the hyaline part of the tail; from X. luci in body length, tail length, odontophore length, body diameter along entire length especially at labial region and at the anterior end of the hyaline part of the tail and ratio J; and from X. sheri in body diameter at the labial region and length of body and tail.

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English Summary

The nematodes of "Xiphinema americanum" group according to the form and size of their tail and anterior regions, indexes c' and J were subdivided into three different subgroups: "X. pachtaicum", "X. citricolum" and "X. brevicolle". The species X. variabile Heyns, 1966 was excluded from "X. americanum" group. As suggested by Cohn and Sher (1972) according to the form and size of the tail this species stands closer to "X. elongatus" group. X. inaequale is regarded and a synonym of X. neoamericanum. The new species X. paramonovi Romanenko, 1981 found in the USSR was included into "X. americanum" group. Additional information is provided on morphology, biometrics and geographical occurrence of this species (X. paramonovi). In the USSR the species X. brevicolle, X. pachtaicum, X. paramonovi are common representatives of "X. americanum" group.